



How a US Tax Software Company Saved 1,000 Hours Per Year With Draftable's API

“Draftable has saved us a huge amount of time. They’ve delivered an API that integrates into our tax document review workflow, making our jobs so much easier.”

— **Accounting Specialist, US Tax Software Company**

WHAT DRAFTABLE PROVIDED

Cutting-edge document comparison API

- > Lightning-fast and accurate comparisons
- > Internal sharing for collaboration
- > Intuitive UI, no training needed
- > Enterprise-grade API with end-to-end encryption

THE CLIENT'S RESULTS

1,000+ hours per year saved on review

- > At least 1 min saved per document check
- > 60,000 mins saved every year
- > Quick identification of form updates
- > Rapid adaptability to tax code changes

THE CLIENT:

An enterprise-scale American tax software company



Industry:
Financial software



Location:
US-based

More than four million Americans rely on this digital finance giant for precision accounting and tax filing. One of the most trusted tax preparation companies in North America, they boast annual revenues of more than \$6 billion, along with a large and active base of loyal users.

The company's internal accounting division is responsible for reviewing the latest federal and state tax forms and legislation, to ensure they keep delivering the smooth and compliant filing experiences on which they've built their reputation.





THE CHALLENGE:

Automating the review process for many changing document types

Each year, the company's internal specialists review multitudes of adjusted tax documents and tax instructions. These documents, which range from tax refund worksheets to tax liability and identity theft report templates, provide instructions and requirements for completing forms used by the US Internal Revenue Service (IRS). Assuring compliance with these complex filing regulations is one of the company's greatest value-adds for its customers.

But because many of these documents change every year, the company's accounting team faced an annual barrage of cross-checks and updates, followed by a prolonged process of comparing and validating thousands of documents, including tax forms and tax instructions. This pipeline consumed tens of thousands of work hours, and remained vulnerable to human error.

So the company turned to Draftable to implement an internal solution. Fortunately, we had one designed and ready: our versatile API.



"Draftable's developers did a great job making the API easy to integrate and use. Testing and setup were super easy on our end."

— Software Developer, US Tax Software Company



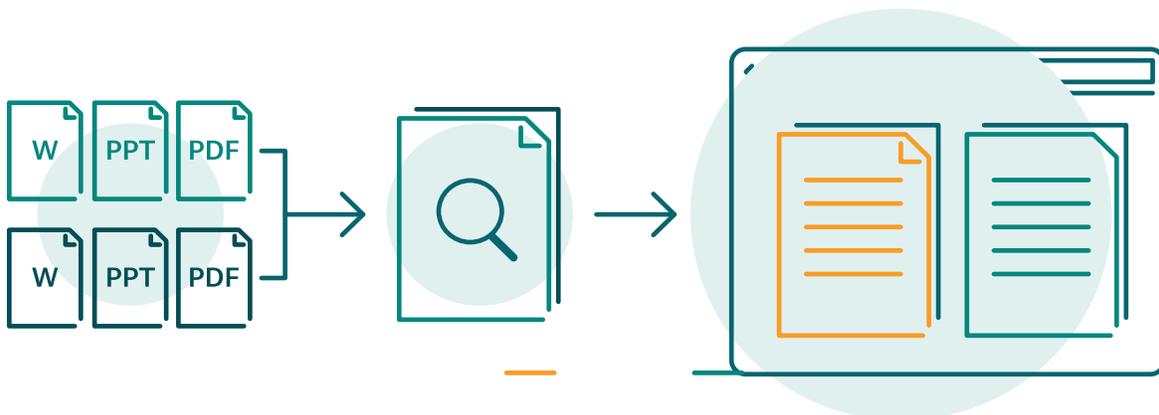
DRAFTABLE'S SOLUTION:

An integrated API that enables automated bulk uploading and review

The company loves Draftable's API solution, which enables users to upload documents in bulk, and provides an automated workflow for the internal accounting teams.

Draftable's API integrates directly into the company's internal document review software, delivering seamless side-by-side document comparisons in a beautiful user interface.

With the help of this automated solution, accounting specialists can now share and compare tax documents with ease, greatly streamlining their yearly process of updating and compliance checking.





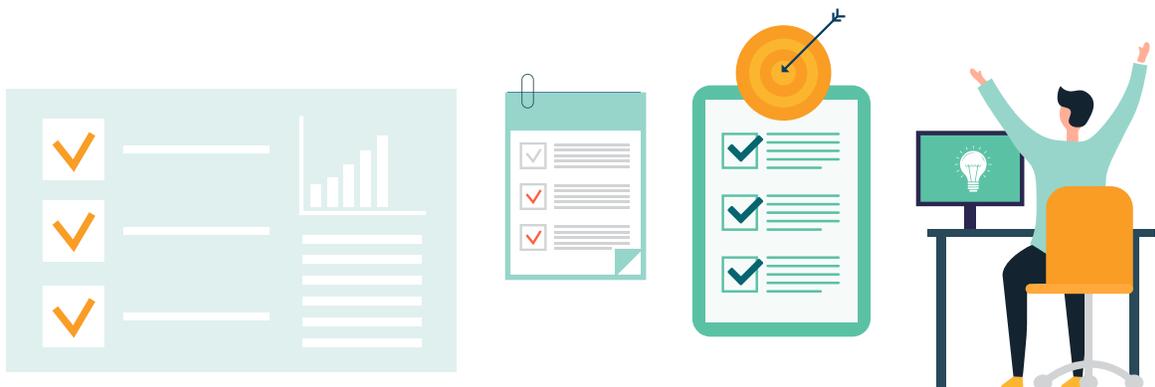
THE RESULT:

*1,000+ hours of manual review saved
on 60,000+ documents every year*

Draftable's API has enabled the company's tax reviewers to reduce their error rates on more than 60,000 documents per year. With an average of one minute saved per document, that time adds up to 1,000 hours (or 100 business days) saved every tax cycle.

What's more, Draftable's seamless integration into internal workflows has helped make sure accountants never miss a change to a form, enabling them to deliver consistently flawless tax filings for millions of end users.

And best of all, Draftable's side-by-side comparisons make it easy for reviewers to quickly understand and adapt to changes in tax forms and laws, empowering them to optimize internal business processes in advance of the coming tax season.





**Experience Draftable's
state-of-the-art technology
and beautiful user interface.**

By highlighting all changes and displaying them side by side, Draftable makes for a powerfully simple viewing experience.



Contact us at hello@draftable.com to get started!