



How a 15,000-Employee Company Optimized Review of More Than 5,000 Forms Using Draftable's Desktop Solution

"I used to have team members coming to me every week to manually compare files when software from a well-known PDF provider wasn't up to the task. Draftable has put an end to that problem for good!"

— **team supervisor, tax division, global professional services**

WHAT DRAFTABLE PROVIDED

Desktop document comparison solution

- Lightning-fast and accurate comparisons
- Internal sharing for collaboration
- Intuitive UI, no training needed
- Enterprise-grade API with end-to-end encryption

THE CLIENT'S RESULTS

Optimized review of 5,000+ forms per year

- 95-percent time reduction vs. manual review
- Rapid review of 100+ pages per document
- Automatic scanning of dozens of form fields
- Enhanced adaptability to tax code changes

THE CLIENT:

A worldwide tax and financial software company



Industry:
Professional data solutions



Location:
The Netherlands

This global company provides professional information, software solutions, and services to specialists across a wide range of industries. From medical clinics and law firms to accounting and regulatory agencies, organizations rely on the company's intelligent tax tools and subject-matter expertise to maximize their fiscal efficiency.

Within the company's Forms division, the Functional team serves a mission-critical role. These experts cross-reference internal algorithms with tax guidelines from the IRS, and verify that each form's calculations are correct — guaranteeing that every user's tax documents remain perfectly error-free.





THE CHALLENGE:

Automating the review process for thousands of tax forms

Every year, the IRS makes numerous modifications to thousands of tax forms, as well as to requirements for submitting tax returns. This means the company's Forms team has to review and interpret those changes, and update all electronic forms to ensure full compliance.

In addition to this yearly update process, a range of other situations requiring professional document comparisons. These scenarios include client communications, internal presentations, and many other form-centric interactions in which it's impractical for humans to cross-check every single field.

Previously, the company had been using a well-known PDF software provider's inbuilt comparison feature to handle these complex document comparisons. However, this software frequently failed to detect changes, creating inefficiencies and inconsistencies throughout the review process.

So the company turned to Draftable to implement a more dependable solution. Fortunately, we had one designed and ready: our Desktop solution.

"I'm really impressed with Draftable's speed and accuracy and when we have to process multiple iterations on thousands of forms. It's exactly the solution we needed."

— team supervisor, tax division, global professional services company



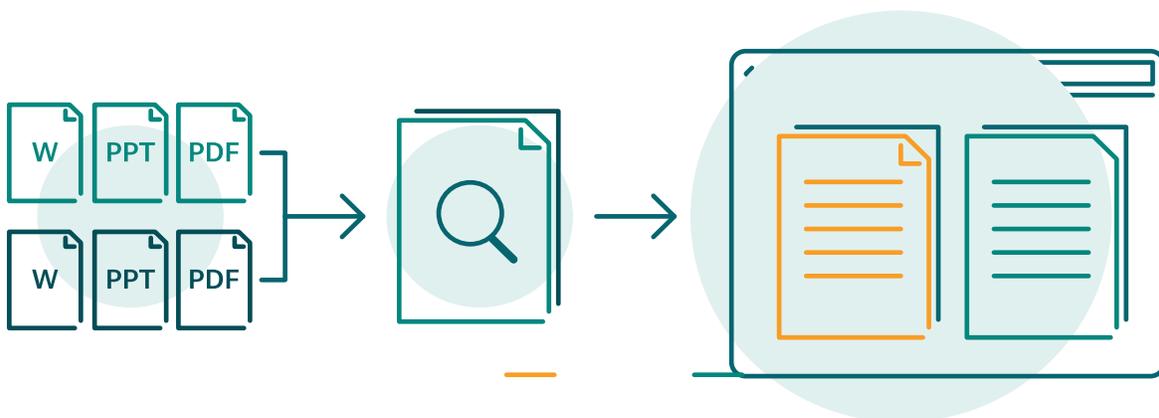
DRAFTABLE'S SOLUTION:

A desktop solution that enables automated bulk uploading and review

After completing their free extended trial of Draftable's Desktop solution, the company purchased a full on-site license. The Forms team were able to get this plug-and-play solution up and running immediately, with minimal downtime.

Draftable's solution enables the company's tax experts with the ability to run secure comparisons directly on their local machines — negating any risk of confidential information being sent outside of the company's network.

What's more, Draftable's error-free document comparisons make it easy for reviewers to see changes side-by-side. This ensures they never miss a change to any tax regulation, and can deliver consistent cross-checked updates with maximum efficiency and effectiveness.





THE RESULT:

Optimized review of 5,000+ documents every year

Every year, Draftable’s solution ensures that the company’s tax specialists never miss a change on any customer-facing document. Reviewers now enjoy the ability to process large volumes of documents without any risk of error.

Employee satisfaction is also much higher than with the previous software, thanks to Draftable’s beautiful UI, which makes it easy to compare documents and run keyword searches with just a few clicks — all in mere seconds. In fact, Draftable has reduced their time to review and identify form changes by a full 95 percent, compared to the old manual process.

As a result, Draftable has helped the company streamline delivery of error-free tax documents to their end users, garnering them more five-star reviews than ever before.





**Experience Draftable's
state-of-the-art technology
and beautiful user interface.**

By highlighting all changes and displaying them side by side, Draftable makes for a powerfully simple viewing experience.



Contact us at hello@draftable.com to get started!